

Fast Food Fax

Aug 08, 2005

Trade sentiment was no better than steady. Demand ranged slow to moderate, best where feature activity was in progress. In the parts complex, breast items were adequate and clearing satisfactorily. Dark meat cuts were more than sufficient. Weights were mixed but mostly desirable to light.

The "SOURCE" of Poultry and Egg Market Information

Vol 7, No 31

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jul. 23, 2005

FOOD SERVICE/

	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	28,551	28,203	48,756	105,510
Percentage	27%	27%	46%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	3,926	3.72
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	10,012	9.49
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	9,850	9.34
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	4,763	4.51
		28,551	27.06

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chic ks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	% *	(000)	% *	(000)	% *	(000)	% *	(000)	%* *
un 04	215,780	102	176,542	100	212,819	101	175,395	100	148,108	91
un 11	215,865	101	177,453	100	212,425	100	175,487	101	167,150	113
un 18	215,128	101	177,565	101	217,024	102	179,814	103	169,799	102
un 25	212,732	100	178,110	101	215,342	100	177,868	101	171,159	101
ul 02	210,148	100	177,635	101	215,036	101	178,185	102	174,829	102
ul 09	211,794	100	176,289	100	214,442	102	177,199	101	148,211	85
ul 16	213,748	100	175,586	100	214,968	101	177,342	101	168,451	114
ul 23	214,079	100	171,318	99	215,863	101	176,753	100	170,006	101
ul 30	213,819	99	174,849	100	216,461	101	177,537	100	168,852	99

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)

Week of 08/08/05

	Majority	Current Week	Previous Week	Year Ago
NEW YORK Grade A Ice-packed	68-71	69.52	69.60	70.87
CHICAGO Grade A Ice-packed	65-68	67.86	67.79	70.85
LOS ANGELES Grade A Ice-packed	81	80.54	80.69	84.29
12-CITY COMPOSITE Weighted Avg.		71.72	71.45	75.97
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 7475)		73.53	73.54	79.05
SOUTHERN STATES FOB Whole Body 5 Day Avg.		54.71	53.88	59.87

Broiler/Fryer Parts (cents/lb.)

Weekly Weighted Average

	<u>Northeast (Delivered)</u>	<u>Southern States (FOB)</u>	<u>Georgia (FOB)</u>
	<u>08/05/05</u>	<u>08/05/05</u>	<u>08/08/05</u>
Breast - B/S	130.42	126.44	149.00
Tenderloins	125.93	127.13	171.50 (Line run)
Breast - Line Run	81.34	84.84	85.50 (Whole)
Leg Quarters	45.21	44.42	45.50
Wings	74.28	73.48	80.00